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COMPLETE LISTING OF THE CLAIMS

This listing of claims will replace all prior versions and listings of the claims in the subject application. Claims 22, 28, and 31-33 have been amended and new claims 40-55 have been added herein.

1. (Previously Presented) A user interface to facilitate at least one of analysis and planning of business operations, comprising:

a first user interface component for selecting operating parameters for at least one of a budgeting and forecasting process, the selected operating parameters including at least one account of a plurality of defined accounts and a time period associated with the at least one process;

a second user interface element characterizing a method component used to derive base data for the at least one account;

a third user interface element characterizing an impact value adapted to adjust the base data to provide adjusted data for the at least one account; and

a display portion having display areas adapted to display an indication of at least one of the base data and the adjusted data for the at least one account;

wherein the second and third user interface elements are selectable to effect a change in the respective method component and impact value associated with the at least one account.

2. (Cancelled)

3. (Previously Presented) The user interface of claim 1, wherein the third user interface element, upon being selected, is adapted to display a list of active impact components associated with the at least one account, each of the impact components being selectable to modify attributes associated with each respective impact component.

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4. (Previously Presented) The user interface of claim 1, wherein the impact value for the at least one account is an aggregate of impact values from each of the active impact components.

5. (Original) The user interface of claim 1, wherein the at least one account includes a plurality of selected accounts of the plurality of defined accounts, each account of the plurality of selected accounts having an associated second user interface element characterizing a method component used to derive associated base data and an associated third user interface element characterizing an impact value adapted to adjust the corresponding derived base data and provide adjusted data for each respective account, the display portion having display areas adapted to display an indication of at least one of the base data and the adjusted data for each of the plurality of selected accounts;

wherein each of the second and third user interface elements are selectable to effect a change in the respective method component and impact value associated with an associated one of the plurality of selected accounts.

6. (Original) The user interface of claim 5 further including a fourth user interface component adapted to, upon activation, concurrently display the adjusted data and corresponding data for each of the plurality of selected accounts for a different period of time from that shown in the display areas based on account data stored in connection with each of the plurality of selected accounts.

7. (Original) The user interface of claim 1 further including a fourth user interface component adapted to, upon activation, concurrently display the adjusted data and corresponding data for the at least one account for a different period of time from that shown in the display area based on account data stored for the at least one account.

8. (Original) The user interface of claim 7, wherein the fourth user interface component further is adapted to display a daily comparison of the adjusted data and the corresponding data for the at least one account.

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9-10 (Cancelled)

11. (Original) The user interface of claim 1, wherein the third user interface element further characterizes key result area data associated with the at least one account, the key result area data including a key result area impact value indicative of a desired result for the at least one account, the key result impact value corresponding to at least part of the impact value.

12-15 (Cancelled)

16. (Previously Presented) The user interface of claim 1, further including a fourth user interface element that characterizes a selectable manual impact value associated with the at least one account, the fourth user interface element being associated with a method component adapted to generate key result area data having another key result impact value corresponding to the manual impact value, the manual impact value corresponding to at least part of the impact value.

17-20 (Cancelled)

21. (Previously Presented) The user interface of claim 1, wherein the third user interface element is operatively associated with a key result area component that characterizes a desired result for the at least one account, the key result area component providing data indicative of a key result impact value for the at least one account, the third user interface element being further associated with an action plan component that characterizes a objective for another account of the plurality of accounts, the action plan component including data indicative of an action plan impact value for the at least one account that identifies a cost factor associated with achieving the objective.

22. (Currently Amended) A computer implemented method to facilitate at least one of budgeting, planning, analysis and forecasting, the method comprising:

receiving data indicative of business unit activities;

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storing the data to respective accounts of a plurality of accounts; account data;
~~indicative of account activities for a plurality of accounts over an account time period;~~
defining impact data having an impact value for at least one account of the plurality
of accounts;
generating base data for each selected account of the plurality of accounts, each
selected account including an associated method that is applied to the stored account data
to determine the base data; and
determining a value of adjusted data as a function of the impact data and the base
data.

23. (Original) The method of claim 22, wherein the impact data includes key
result area data having a definable key result area impact value indicative of a desired
result for the at least one account, the defined impact value for the at least one account
including the key result area impact value.

24. (Original) The method of claim 23, further including selectively modifying
the key result area data which, in turn, modifies the defined impact value.

25. (Original) The method of claim 23, wherein the key result data further
includes an associated method component that is applied to at least one of the stored
account data and the base data to derive the key result area impact value.

26. (Previously Presented) The method of claim 23, wherein the impact data
further includes action plan data having an action plan impact value for the at least one
account indicative of a cost associated with achieving an objective for at least one of the
plurality of accounts related to the adjusted budget data, the defined impact value for the at
least one account including the action plan impact value.

27. (Original) The method of claim 26, further including selectively modifying
at least one of the key result area data and the action plan data, which, in turn, modifies the
defined impact value according to the step of selectively modifying.

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28. (Currently Amended) The method of claim 26, wherein the adjusted data defines a first budget, the method further including ~~the steps of~~ modifying at least one of the key result area data and the action plan data and generating a second adjusted budget based on the modified user interface element.

29. (Previously Presented) The method of claim 22, wherein the impact data includes action plan data having an action plan impact value for the at least one account indicative of a cost associated with achieving an objective for at least a second account of the plurality of accounts, the defined impact value for the at least one account including the action plan impact value.

30. (Original) The method of claim 29, wherein the action plan data further includes an associated method that is applied to at least one of the stored account data and the base data to derive the action plan impact value.

31. (Currently Amended) The method of claim 22 further including ~~the steps of~~ defining calendar data having a calendar time period and a starting day and aligning a plurality of time periods in the stored account data relative to the starting day.

32. (Currently Amended) The method of claim 31, wherein ~~the step of~~ aligning further includes ~~the steps of~~ locating a day in each of a plurality of time periods associated with stored account data that matches the starting day of the calendar data; and aligning each of the plurality of time periods of the stored account data so that each of the plurality of time periods has a starting day that matches the starting day of the calendar data, whereby each day associated with each of the plurality of time periods is aligned with a corresponding day of the calendar time period.

33. (Currently Amended) The method of claim 31 further including ~~the steps of~~ designating the at least one account for a selected event and determining an attribute impact value for the designated account, the attribute impact value being determined as a function of the stored account data for the designated account for a corresponding event in

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at least one other year in the stored account data, the defined impact value for the at least one account including the attribute impact value.

34-40 (Cancelled)

40. (New) A computer implemented method to facilitate budgeting, planning, analysis and/or forecasting comprising:

receiving data that pertains to business unit activities;

storing the data to a database as a hierarchical chart of accounts, each account representing a unit of a larger business;

generating base data for select accounts from the stored data for a select period of time utilizing at least one method associated with one or more accounts;

defining an impact value for at least one account based on circumstances external to business operations; and

computing and providing a value of adjusted data as function of impact data and the base data.

41. (New) The method of claim 40, wherein data is received from a point of sale.

42. (New) The method of claim 40, wherein data is received from one of a store and a department.

43. (New) The method of claim 40, wherein the impact value is defined based on a desired result.

44. (New) The method of claim 40, wherein the impact value is defined base on an event.

45. (New) The method of claim 40, wherein computing adjusted data comprises applying an impact to a plurality of accounts based on account relationships as defined by the chart of accounts.

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46. (New) The method of claim 40, wherein base data is generated by a method associated with each account.

47. (New) A computer readable medium have stored thereon computer executable instructions for carrying out the method of claim 40.

48. (New) A computer readable medium having data structures stored thereon for a key result area interface that facilitates capturing an impact on one or more budget entities comprising:

- a field including a starting date;
- a field including an ending date;
- a field including an impact value;
- a field including a starting account; and
- a field including an ending account, wherein the impact value is applied to the group of accounts specified by starting and ending account fields for the period defined by the starting and ending date fields.

49. (New) The computer readable medium of claim 48, further comprising a field including a name that identifies the key result area.

50. (New) The computer readable medium of claim 48, further comprising a field specifying an accumulator to identify a group of accounts.

51. (New) The computer readable medium of claim 48, further comprising a field specifying whether the impact value is a percentage or absolute value.

52. (New) The computer readable medium of claim 48, further comprising specifying a method for applying the impact value to accounts.

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53. (New) The computer readable medium of claim 48, further comprising a field including a name of an associated profile.

54. (New) The computer readable medium of claim 48, further comprising a field including a user-defined description of the key result area.

55. (New) The computer readable medium of claim 48, further comprising a field including a user-defined objective of the key result area.